



NEW INDIA

TRANSFORMING BILLION DREAMS

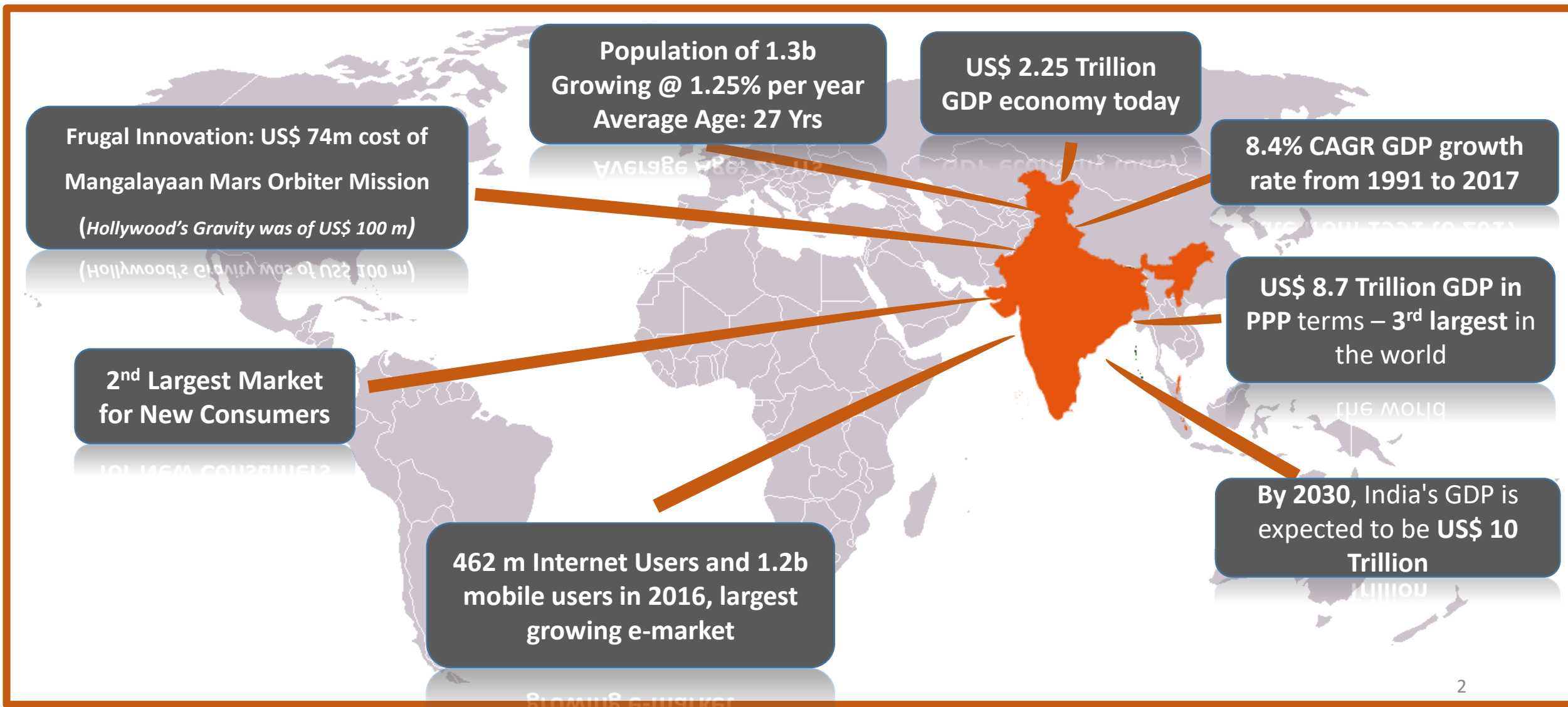
Journey of Growth

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NEW INDIA: GROWING FOOTPRINTS



Growth Supported by Key Policies



Growth of **46%** in **FDIs** equity inflows and highest ever FDI inflows at **US\$ 55.5b** in 2015-16



In 2015-16, more than a million people skilled in, a quantum leap by **36.8%** since 2014



By 2020, India's mobile economy to contribute **US\$ 400b** to GDP



26000 startups created US\$ 90b of value, US\$ 7-9b Venture Capital every year

Growth Driven by Young Population

While many Asian countries are aging, the average age of India's 1.3 billion strong population is a mere 27; a good ten years lower than most other nations in the world

India is the largest contributor to the global workforce, its working age population surpassing 550 million

By 2030, India shall have the opportunity to provide 47 million skilled talents to the global work force

Growth Assisted by Achieving Scale in Education

265m students in the schooling system

300m+ students expected to flow through the system in the next 10 years

By 2030, 140m in the college going age-group

Today, 34m college going students with GER of 24%, to reach 70m by 2030 with GER of 50 %

Globally dominant education power

By 2030, one in every four graduates in the world will be a product of the Indian Higher Education system



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Growth Story to Continue

Key Enablers

Global Hub of
Knowledge &
Technology

Increasing
Urbanisation

Riding the Digital
Wave

Economy
Constrained by
Supply not Demand

Growing Highly
Educated Consuming
Middle Class

“Education is the key lever in creating the necessary environment for the development of a future-ready workforce that can extract value from India’s information infrastructure”

- Integration of various technologies and pedagogical innovations to promote experiential learning and train the fresh graduates with new age skills.
- Indians have inspired many young learners to be “job creators” instead of “job seekers”. Some of the success stories are- Byju’s, Make My Trip, Flipkart, Redbus, Oyo Rooms, Ola Cabs, Bugworks, InMOBi and many more.
- Government has created a “fund of funds” of **US\$ 1.5b** for start-ups to channelize **US\$ 10b** in e-start-up ecosystem in next five years. **US\$ 175b** IT Industry with **4.5m** employees, second largest after US.

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“As more Indian citizens migrate from rural areas to cities teeming with industrial and service-related activities, the resulting urbanisation will drive economic growth of the nation, cities will become centres of future investment and job creation”

- With expansion of city boundaries and creation of new urban centres, India's urban population is projected to become **750m** by **2030**.
- Urbanization and demographic shift is fuelled by socio-cultural changes, reshaping consumption patterns significantly boosting the economic activities.
- Investment of **29% of GDP**, savings of **27% of GDP**, in creating growth capital for infrastructural development. Renewable power production target of **175,000mw by 2022**. Massive railways expansion with total track length of more than **118,000** kms. India has mammoth **3.3m** kms of road connectivity and still growing.

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“New digital wave will benefit India, helping to raise productivity, improving efficiency across major sectors of the economy, and radically altering the provision of services such as education and healthcare.”

- **1.2b** mobile connection, **800m** unique phone users, **250m** smart phones and extensive 4G network.
- With total of **1.1b** bank accounts, **260m** bank accounts opened in last three years only. All banks are fully networked and use “core banking systems.”
- Massive Digitization drive by government and private sector. **1.1b** people under AADHAR (*Unique Identification Number*). New electronic Goods and Services Tax (*GST*) system for invoice based credits. e-Governance is driving schemes like Direct Benefit Transfers (*DBTs*).

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“Indian Economy is clearly facing supply constraints, which need to be effectively tackled to accelerate economic growth”

- YoY Growth of 20%+ for last two years in aviation, huge pent-up of demand.
- Stock market capitalization of **US\$ 2** trillion with PE of 19.
- Banking sector growing at double digits. Expanding Banking and Financial markets on a low base to drive consumption.

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“With the rise of the Indian middle class , spending is increasing and is poised to boost productivity and economic growth of the country.”

- Annual output of graduates is **8m** per year. **1.2m** engineers, **15000** CAs, **300,000** MBAs, **200,000** lawyers, **50000** doctors and **200,000** nurses are produced every year.
- Consumption of electric power, steel, cement, passenger vehicles, two wheelers growing at high rates.
- Rise in income has also boosted labour intensive sectors like travel -tourism, health-personal care, education and garments industry. Currently, **100m** people are in formal employment.



BE A PART OF NEW INDIA

WE WELCOME YOU TO THE LAND OF

Vasudhaiva
Kutumbakam